

**Jean Jewell**

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**From:** Kimball, Paul <Paul.Kimball@avistacorp.com>  
**Sent:** Monday, May 16, 2016 1:48 PM  
**To:** Jean Jewell  
**Cc:** Pendergraft, Lauren; Stevens, Rich  
**Subject:** Order no. 32998 Informational Update  
**Attachments:** Citibank notice 5-16-2016.pdf; AA's Notice of Extension of Expiration Date\_Exec.pdf

Jean,

This is an informational filing that the expiration date of Avista's credit facility (Order 32998) has been extended to April 18, 2021.

If you have any questions please contact Lauren Pendergraft at 509-495-2998 or at [lauren.pendergraft@avistacorp.com](mailto:lauren.pendergraft@avistacorp.com).

Thanks,  
Paul

**Paul Kimball**  
Senior Regulatory Analyst  
State & Federal Regulation  
Avista Corporation  
1411 E. Mission Ave, Box 3727  
Spokane, WA 99220-3727  
(509) 495-4584 direct  
[paul.kimball@avistacorp.com](mailto:paul.kimball@avistacorp.com)

RECEIVED  
2016 MAY 16 PM 1:54  
IDAHO PUBLIC  
UTILITIES COMMISSION



May 16, 2016

Citibank, N.A., as Trustee  
Attention: Mr. Danny Lee  
Vice President  
Securities Services  
388 Greenwich Street, 14<sup>th</sup> floor  
New York, NY 10013

Ladies and Gentlemen:

We refer to the Mortgage and Deed of Trust, dated as of June 1, 1939, as amended, between Avista Corporation (the "Company") and Citibank, N.A., successor trustee (the "Trustee"), as supplemented by various instruments including the Fifty-sixth Supplemental Indenture, dated as of April 1, 2014 (the "Fifty-sixth Supplemental Indenture"), which established a series of bonds designated "First Mortgage Bonds, Collateral Series 2014A" (the "Bonds"). Capitalized terms used herein without definition have the respective meanings assigned thereto in the Fifty-sixth Supplemental Indenture.

As contemplated by Section 1(II)(h) of Article I of the Fifty-sixth Supplemental Indenture, the Expiration Date has been extended pursuant to Section 2.20 of the Credit Agreement to April 18, 2021. The Company is delivering to the Trustee herewith a copy of the notice executed by the Administrative Agent which provides that the Expiration Date has been so extended.

Accordingly, by operation of Section 1(II)(h) of Article I of the Fifty-sixth Supplemental Indenture, the Stated Maturity of the Bonds is, without further act, deemed to have been extended to April 18, 2021.

Very truly yours,

Avista Corporation

By: Richard N. Stevens

Name: Richard N. Stevens

Title: Assistant Treasurer

Enclosures

Received and acknowledged \_\_\_\_\_, 2016.

By \_\_\_\_\_



May 16, 2016

Avista Corporation  
1411 East Mission Avenue  
Spokane, Washington 99202  
Attention: Senior Vice President and Chief Financial Officer

The Lenders Listed on Schedule 1 Hereto

Re: Extension of Expiration Date of Credit Facility

Ladies and Gentlemen:

We refer to the Credit Agreement dated as of February 11, 2011 among Avista Corporation, a Washington corporation (the "*Borrower*"), the Lenders party thereto, The Bank of New York Mellon, KeyBank National Association and U.S. Bank National Association, as Co-Documentation Agents, Wells Fargo Bank, National Association, as Syndication Agent and an Issuing Bank, and MUFG Union Bank, N.A., as Administrative Agent and an Issuing Bank, as amended by a First Amendment to Credit Agreement and Waiver Thereunder dated as of December 14, 2011 and a Second Amendment to Credit Agreement dated as of April 18, 2014 (as so amended, the "*Credit Agreement*"). When used herein, any term defined in the Credit Agreement has the same meaning herein.

By a letter dated April 14, 2016 to the Administrative Agent and the Lenders, the Borrower requested that the Expiration Date be extended by two years in accordance with Section 2.20(a) of the Credit Agreement.

The Administrative Agent hereby notifies the Borrower and the Lenders that all of the Lenders have agreed to extend the Expiration Date to April 18, 2021, effective as of the date hereof.

Very truly yours,

MUFG UNION BANK, N.A.,  
as Administrative Agent

By:   
Name: Matthew Bly  
Title: Vice President

SCHEDULE 1

<u>Lender</u>
MUFG Union Bank, N.A. 445 South Figueroa Street Los Angeles, CA 90071 Attention: Tawny Palovchik Telecopy: 213-236-4096
Wells Fargo Bank, National Association 601 West 1st Avenue, Suite 900 Spokane, WA 99201 Attention: Tom Beil / Jessy Hummel Telecopy: 866-917-7929
The Bank of New York Mellon BNY Mellon Center, Room 3600 Pittsburgh, PA 15258-0001 Attention: Mark W. Rogers Telecopy: 412-236-6112
KeyBank National Association 601 108th Avenue Bellevue, WA 98004 Attention: Keven Smith Telecopy: 425-709-4348
U.S. Bank National Association 101 South Capitol Boulevard Boise, ID 83712 Attention: Holland Williams Telecopy: 208-383-7574
Bank of America, N.A. 800 5th Avenue, Floor 36 WA 1-501-36-06 Seattle, WA 98104 Attention: Mark Crawford Telecopy: 206-585-8638

Lender

JPMorgan Chase Bank, N.A.  
10 South Dearborn Street, Floor 9  
Chicago, IL 60603  
Attention: John Zur  
Telecopy: 312-732-1762

Sumitomo Mitsui Banking Corporation  
277 Park Avenue  
New York, NY 10172  
Attention: Emily Estevez  
Telecopy: 212-224-4384

CoBank, ACB  
5500 South Quebec Street  
Greenwood Village, CO 80111  
Attention: Josh Batchelder  
Telecopy: 303-740-4120

Credit Suisse AG, Cayman Islands Branch  
11 Madison Avenue  
New York, NY 10010  
Attention: William O'Daly  
Telecopy: 212-743-2254